

## **Halloran Philanthropies - 2007 to 2018**

We are inspired by the visionary leadership of Harry Halloran and applaud his passion and commitment to create the world we all want. Harry has paved the way for so many people and organizations to succeed.

As we begin our 13th year of activity, we will explore new directions to expand our purpose with deeper meaning, passion and accountability.

### **Mission**

To Inspire and Accelerate Social Progress

### **Purpose**

Purpose is our moral compass and our call to action:

1. We support amazing innovators & entrepreneurs who change the world.
2. We champion business as a driving force for positive social change.
3. We are committed to meaningful relationships that connect people to people with purpose.

### **Vision**

Our vision promotes human wellbeing for the “The World We All Want” where financial, social and environmental forces create positive impact for all humanity ... a world where poverty is eliminated and people live in peace and justice.

### **Core Business**

Our core business promotes social and economic empowerment and supports business as an agent of world benefit. We are part of a social movement within the world community that is bonded by trust, friendship and shared values.

Our primary business is grant-making and impact investing. We have deployed funding of \$51M in various forms during the past 12 years:

- ◆ Social Entrepreneurship - \$14.8M
- ◆ Economic Growth - \$18.3M
- ◆ Quality Education - \$6M
- ◆ Good Health & Wellbeing - \$3.4M
- ◆ Culture & The Arts - \$7.8M
- ◆ Sponsorships - \$1.2M

The focus of our funding has been global and designed to combat poverty by promoting community development, access to financial services, quality education, clean energy and environmental sustainability.

### **Funding by Region**

- ◆ United States - \$27.5M
- ◆ International - \$13.8M
- ◆ Latin America - \$6.9M
- ◆ India - \$2.3M
- ◆ Africa - \$.7M

### **Impact Investing**

Impact investing have been an important way for Halloran Philanthropies to support businesses that drive positive social and environmental progress. These are businesses that demonstrate innovation, strong management with quality employment opportunities and community benefit.

### **Impact Investments**

- ❖ Adobe Capital
- ❖ Inversor Fund
- ❖ SJF Ventures Fund
- ❖ Arborview Fund
- ❖ Revolution Foods
- ❖ Malo
- ❖ Onergy
- ❖ The Social Entrepreneurs Fund
- ❖ Lumni
- ❖ Clinicas del Azucar
- ❖ Frogtek
- ❖ Kinara Capital
- ❖ Legacy Venture
- ❖ B Girl
- ❖ Beneficial Returns
- ❖ Wash Cycle Laundry

### **Major Accomplishments - Twelve Years**

- Among the First Funders of Kiva, micro-lending
- Among the first funders of The Social Stock Exchange in London
- The first major funder of SOCAP , Social Capital Markets

- The major funder of the Dialogue Institute fostering inter-religious collaboration
- The first US funder of Clinicas del Azucar for the treatment of diabetes in Mexico
- Among the first funders of Hubs for social entrepreneurship in Oaxaca, Mexico City, Washington, DC, Bogota and Philadelphia
- Among the first investors in the following impact funds; The Social Entrepreneurs Fund, Inversor Fund and Adobe Capital
- Among the first to fund The Latin American Impact Investing Forum
- Published the first global book on human wellbeing; “The Pursuit of Human Wellbeing”
- Published the first book on the history of corporate responsibility “Corporate Responsibility; An American Experience”
- Launched a new book project focused on the global impact of business on society
- Founding funder of Aim2Flourish which showcases business innovations around the world led by students
- Founder of the Entrepreneurs Training Program at SOCAP
- Among the first investors to create ImpactPHL to promote impact investing in the Philadelphia area
- Launched an impact investing program with The Philadelphia Foundation with investments in Revolution Foods, SJF Ventures and Arborview Capital
- First to fund Watson Institute an innovative learning organization for college students
- First to fund The Idea Accelerator at Villanova University to support social entrepreneurship
- Among the first funders of B Lab, a global company promoting social impact in business
- Among the first funders of Sistema B, building B Corporations in Latin America
- Funder of the B Lab project which developed standards for larger and public companies
- First to support the annual student award program for entrepreneurship at Temple University
- Founding funder of the Unreasonable Institute in East Africa and Mexico
- Early funder of Artha Venture Challenge supporting early-stage investment in India
- Major funder of The Great Experiment - a series of films about the history of Philadelphia
- Produced a documentary about life in several slum communities around Bangalore
- Partnered with the American Osteopathic Association to produce early childhood videos

- Major funder in bio-char companies in Uganda and Haiti
- Major funder of Malo the first company to produce nutritious rice in Mali, Africa
- Among the first investors in Frogtek supporting small businesses in Mexico
- Supported more than 30 organizations that train and develop social entrepreneurs

## **Entrepreneurship & Accelerators**

We are committed to social entrepreneurship. We have taken a leading role internationally in supporting organizations that are dedicated to train, develop and invest in social entrepreneurs. These organizations are called Accelerators and their major sector focus is on clean energy, health, agriculture, finance, employment and human rights.

Our power to change the world has accelerated as we have deepened our relationships with some of the best accelerator organizations in the world. We celebrate the great innovations of entrepreneurs who bring creative solutions to the world community.

## **Accelerator Organizations Supported by Halloran**

- ◆ New Ventures - Mexico
- ◆ Unreasonable Institute - US
- ◆ Unreasonable Institute - Mexico
- ◆ Unreasonable Institute - East Africa
- ◆ Villgro - India
- ◆ Ahmsa - Colombia
- ◆ Artemisia - Brazil
- ◆ Buckminster Fuller Institute - US
- ◆ Imagine H2O - US
- ◆ Compartamos - Colombia
- ◆ Visible Hands - Colombia
- ◆ Good Company Ventures - US
- ◆ William James Foundation - US
- ◆ Artha Venture Challenge - India
- ◆ Village Capital - US
- ◆ Echoing Green - US
- ◆ Impact Hub - Philadelphia
- ◆ Impact Hub - Bogota
- ◆ Impact Hub - Mexico City
- ◆ Impact Hub - Oaxaca
- ◆ Impact Hub - Washington, DC

- ◆ Agora - Mexico
- ◆ Crea - Mexico
- ◆ Ashoka - Brazil
- ◆ Dasra - India
- ◆ Ashden - India
- ◆ Ande - Global
- ◆ SOCAP - Global
- ◆ Watson Institute - Global
- ◆ Enterprise Center - Philadelphia
- ◆ Entrepreneur Works - Philadelphia